



🏠 **Location:** Virtual Meeting
📅 **Date:** 2/8/2022
🕒 **Time:** 9am – 3:45pm

UMBUG Virtual Agenda

9am – 9:45am: David Kent - Student SSB 9

Overview of Self-Service Banner 9 for Student, Financial Aid, and Student AR

David Kent Consulting will provide an overview of Self-Service Banner for the Student, Financial Aid, and Student Accounts Receivable as well as some implementation and configuration tips.

Break

10am – 11am: Ellucian Independent Sessions – choose Student or Financial Aid

Student - *What's new with Student?*

Ellucian experts will provide an overview of what is new with Banner Student

Financial Aid - *What's new with Financial Aid?*

Ellucian experts will provide an overview of what is new with Banner Financial Aid

11am – 12:15pm: Ellucian BCM & AIP Joint Session

Banner Communication Management (BCM) is for transactional connections to your constituents. This new functionality in Banner adds another great tool to communicate with specific populations in the overall system.

Action Item Processing (AIP) is a new Self-Service application in Ellucian Banner® that helps you get the information you need from students as they enroll at your institution.

12:15pm – 1:15pm: Lunch

1:15pm – 2:15pm: David Kent - Financial Aid & Student: Degree Works and CPoS

Overview of Degree Works and Course Program of Study (CPoS)

David Kent Consulting will provide an overview of Degree Works and how it's used and integrates into Banner. They will also provide some information on CPoS and its implementation and function.

Break

2:30pm – 3:45pm: David Kent & Birds of a Feather

David Kent Q&A session then breakouts

David Kent Consulting will hold a Question & Answers session with the collective group before participants break out into their respective areas.

Student Breakout

Financial Aid Breakout

Special thanks to David Kent Consulting - <https://davidkentconsulting.com/>

Special thanks to Ellucian - <https://www.ellucian.com/>